

# KEY OPERATING AND FINANCIAL DATA

		2021	2020	2019	2018	2017	2016
<b>Profitability Ratios</b>							
Gross profit ratio	%	31.64	33.42	39.74	46.35	44.66	45.72
Net profit to sales	%	(5.70)	(21.35)	(8.45)	4.71	11.71	6.83
EBIDTA margin to sales	%	24.16	11.39	16.24	21.46	26.36	20.69
Return on equity	%	(1.15)	(4.99)	(2.47)	1.38	3.58	1.98
Return on capital employed	%	(0.85)	(3.84)	(1.81)	1.07	2.89	1.81
Return on assets	%	(0.72)	(3.14)	(1.60)	0.98	2.71	1.71
<b>Liquidity Ratios</b>							
Current ratio		1.15	0.58	1.10	1.45	2.50	1.24
Quick / acid test ratio		1.11	0.55	1.05	1.38	2.40	1.11
Cash and bank to current liabilities		0.03	0.04	0.04	0.31	0.10	0.17
Cash flow from operations to sales		0.07	(0.02)	0.004	0.14	0.16	0.22
<b>Activity Turnover Ratios</b>							
Inventory turnover	Days	24	19	18	18	19	22
Debtors turnover	Days	48	14	30	36	35	34
Creditors turnover	Days	68	63	27	35	18	22
Operating cycle	Days	4	(30)	21	19	36	34
Property, plant & equipment turnover	Times	0.17	0.19	0.25	0.26	0.30	0.29
Total assets turnover	Times	0.13	0.15	0.19	0.21	0.23	0.25
<b>Investment / Market Ratios</b>							
Earnings/ (loss) per share - basic and diluted	Rs	(12.17)	(53.62)	(26.55)	15.24	35.33	19.22
Price earning ratio	Rs	(73.94)	(19.02)	(38.42)	64.98	25.54	35.10
Dividend yield ratio	%	-	-	-	1.01	1.66	1.11
Dividend payout ratio	%	-	-	-	65.63	42.46	39.02
Dividend cover ratio	%	-	-	-	1.52	1.77	2.56
Cash dividend per share	Rs	-	-	-	10.00	15.00	7.50
Market value per share at year end	Rs	900	1,020	1,020	990.00	902.50	674.73
Highest market value per share during the year	Rs	988	1,066	1,060	1,045	980.00	674.73
Lowest market value per share during the year	Rs	842	894	900	900.00	699.99	499.2
Breakup value per share (Including the effect of surplus on revaluation of property, plant & equipment).	Rs	1,061	1,074	1,073	1,102	987	970
Breakup value per share (Excluding surplus on revaluation of property, plant & equipment).	Rs	166	175	227	255	256	239
<b>Capital Structure Ratios</b>							
Financial leverage ratio		0.42	0.40	0.42	0.31	0.23	0.09
Long term debt : Equity (Including the effect of surplus on revaluation of property, plant & equipment)		0.33	0.27	0.33	0.27	0.21	0.07
Long term debt : Equity (Excluding surplus on revaluation of property, plant & equipment)		2.10	1.64	1.57	1.16	0.82	0.28
Interest cover ratio		0.43	(0.16)	0.89	2.43	4.43	6.69
<b>Summary of Cash Flows</b>							
Net cash flow from operating activities	(Rs.000)	488,929	(123,098)	44,292	1,518,433	1,600,646	2,013,492
Net cash flow from investing activities	(Rs.000)	67,160	(79,271)	(5,034,912)	(3,894,336)	(6,095,428)	(4,005,839)
Net cash flow from financing activities	(Rs.000)	(622,075)	(1,022,868)	3,273,770	3,158,697	4,046,367	1,605,435
Net change in cash and cash equivalents	(Rs.000)	(65,986)	(1,225,237)	(1,716,850)	782,794	(448,415)	(386,912)