

# Key operating and Financial Data

Based on Unconsolidated Financial Statements For the year ended / as at June, 30

		2017	2016	2015	2014	2013	2012
<b>Profitability Ratios</b>							
Gross profit ratio	%	44.69	45.72	45.87	44.14	43.35	42.83
Net profit to sales	%	11.68	6.83	13.51	18.27	13.04	13.61
EBIDTA margin to sales	%	26.29	20.69	26.23	30.91	24.70	27.16
Return on equity	%	13.76	8.04	14.29	21.68	17.29	18.50
Return on capital employed	%	2.88	1.82	3.28	5.10	3.42	3.10
Return on assets	%	2.71	1.71	3.12	4.72	3.20	2.91
<b>Liquidity Ratios</b>							
Current ratio		2.49	1.24	1.89	1.36	1.23	1.22
Quick / acid test ratio		2.39	1.11	1.76	1.26	1.11	1.12
Cash to current liabilities		0.10	0.17	0.44	0.07	0.06	0.08
Cash flow from operations to sales		0.16	0.22	0.13	0.19	0.14	0.12
<b>Activity Turnover Ratios</b>							
Inventory turnover	Days	19	22	24	23	23	21
Debtors turnover	Days	35	34	40	42	41	40
Creditors turnover	Days	18	22	34	51	25	23
Operating cycle	Days	36	34	30	14	39	38
Property, plant & equipment turnover	Times	0.30	0.29	0.27	0.31	0.30	0.26
Total assets turnover	Times	0.23	0.25	0.23	0.26	0.25	0.21
<b>Investment / Market Ratios</b>							
Earnings/ (loss) per share - basic and diluted	Rs	35.23	19.22	32.92	42.74	27.28	24.10
Price earning ratio		25.62	35.10	15.04	11.50	10.86	6.22
Dividend yield ratio	%	1.66	1.11	1.01	-	-	-
Dividend payout ratio	%	42.58	39.02	15.19	-	-	-
Dividend cover ratio		2.35	2.56	6.58	-	-	-
Cash dividend per share	Rs	15.00	7.50	5.00	-	-	-
Market value per share at year end	Rs	902.5	674.73	495	491.36	296.10	150.00
Highest market value per share during the year	Rs	980	674.73	574.50	520.00	390.00	162.89
Lowest market value per share during the year	Rs	699.99	499.2	411.00	222.00	142.50	131.90
Breakup value per share (Including the effect of surplus on revaluation of property, plant & equipment).	Rs	987.10	970.21	961.46	807.58	772.31	745.04
Breakup value per share (Excluding surplus on revaluation of property, plant & equipment).	Rs	255.96	239.07	230.32	197.15	157.73	130.46
<b>Capital Structure Ratios</b>							
Financial leverage ratio		0.23	0.09	0.02	0.02	0.02	0.03
Debt : Equity (Including the effect of surplus on revaluation of property, plant & equipment)		0.21	0.07	0.02	0.01	0.01	0.03
Debt : Equity (Excluding surplus on revaluation of property, plant & equipment)		0.82	0.28	0.09	0.06	0.07	0.14
Interest cover ratio		5.04	8.25	16.11	15.26	9.17	7.26
<b>Summary of Cash Flows</b>							
Net cash flow from operating activities	(Rs.000)	1,594,698	2,013,492	1,023,940	1,465,055	920,364	667,313
Net cash flow from investing activities	(Rs.000)	(6,095,428)	(4,005,839)	(577,521)	(1,325,932)	(730,338)	(551,458)
Net cash flow from financing activities	(Rs.000)	4,052,315	1,605,435	157,785	(10,227)	(223,131)	262,219
Net change in cash and cash equivalents	(Rs.000)	(448,415)	(386,912)	604,204	128,896	(33,105)	378,074