

Key operating and Financial Data

Based on Unconsolidated Financial Statements For the year ended / as at June, 30

		2016	2015	2014	2013	2012	2011
Profitability Ratios							
Gross profit ratio	%	47.85	45.87	44.14	43.35	42.83	39.84
Net profit to sales	%	6.83	13.51	18.27	13.04	13.61	13.33
EBIDTA margin to sales	%	20.69	26.23	30.91	24.70	27.16	27.26
Return on equity	%	8.04	14.29	21.68	17.29	18.50	19.36
Return on capital employed	%	1.82	3.28	5.10	3.42	3.10	2.74
Return on assets	%	1.71	3.12	4.72	3.20	2.91	2.55
Liquidity Ratios							
Current ratio		1.24	1.89	1.36	1.23	1.22	0.97
Quick / acid test ratio		1.11	1.76	1.26	1.11	1.12	0.89
Cash to current liabilities		0.17	0.44	0.07	0.06	0.08	0.04
Cash flow from operations to sales		0.22	0.13	0.19	0.14	0.12	0.16
Activity Turnover Ratios							
Inventory turnover	Days	22	24	23	23	21	19
Debtors turnover	Days	34	40	42	41	40	30
Creditors turnover	Days	23	34	51	25	23	33
Operating cycle	Days	33	30	14	39	38	16
Property, plant & equipment turnover	Times	0.29	0.27	0.31	0.30	0.26	0.23
Total assets turnover	Times	0.25	0.23	0.26	0.25	0.21	0.19
Investment / Market Ratios							
Earnings per share - basic and diluted	Rs	19.22	32.92	42.74	27.28	24.10	20.55
Price earning ratio		35.10	15.04	11.50	10.86	6.22	6.93
Dividend yield ratio	%	1.11	1.01	-	-	-	-
Dividend payout ratio	%	39.02	15.19	-	-	-	-
Dividend cover ratio		2.56	6.58	-	-	-	-
Cash dividend per share	Rs	7.50	5.00	-	-	-	-
Market value per share at year end	Rs	674.73	495	491.36	296.10	150.00	142.50
Highest market value per share during the year	Rs	674.73	574.50	520.00	390.00	162.89	181.99
Lowest market value per share during the year	Rs	499.2	411.00	222.00	142.50	131.90	129.65
Breakup value per share (Including the effect of surplus on revaluation of property, plant & equipment).	Rs	970.21	961.46	807.58	772.31	745.04	721.33
Breakup value per share (Excluding surplus on revaluation of property, plant & equipment).	Rs	239.07	230.32	197.15	157.73	130.46	106.16
Capital Structure Ratios							
Financial leverage ratio		0.09	0.02	0.02	0.02	0.03	0.02
Debt : Equity (Including the effect of surplus on revaluation of property, plant & equipment)		0.07	0.02	0.01	0.01	0.03	0.02
Debt : Equity (Excluding surplus on revaluation of property, plant & equipment)		0.28	0.09	0.06	0.07	0.14	0.14
Interest cover ratio		8.25	16.11	15.26	9.17	7.26	6.44
Summary of Cash Flows							
Net cash flow from operating activities	(Rs.000)	2,013,492	1,023,940	1,465,055	920,364	667,313	786,691
Net cash flow from investing activities	(Rs.000)	(4,005,839)	(577,521)	(1,325,932)	(730,338)	(551,458)	(711,241)
Net cash flow from financing activities	(Rs.000)	1,605,435	157,785	(10,227)	(223,131)	262,219	428,000
Net change in cash and cash equivalents	(Rs.000)	(386,912)	604,204	128,896	(33,105)	378,074	503,450