

KEY OPERATING AND FINANCIAL DATA

		2022	2021	2020	2019	2018	2017
Profitability Ratios							
Gross profit ratio	%	41.39	31.64	33.42	39.74	46.35	44.66
Net profit to sales	%	5.08	(5.70)	(21.35)	(8.45)	4.71	11.71
EBIDTA margin to sales	%	25.11	24.16	11.39	16.24	21.46	26.36
Return on equity	%	1.35	(1.15)	(4.99)	(2.47)	1.38	3.58
Return on capital employed	%	1.11	(0.85)	(3.84)	(1.81)	1.07	2.89
Return on assets	%	0.92	(0.72)	(3.14)	(1.60)	0.98	2.71
Liquidity Ratios							
Current ratio		1.06	1.15	0.58	1.10	1.45	2.50
Quick / acid test ratio		1.02	1.11	0.55	1.05	1.38	2.40
Cash and bank to current liabilities		0.03	0.03	0.04	0.04	0.31	0.10
Cash flow from operations to sales		0.07	0.07	(0.02)	0.004	0.14	0.16
Activity Turnover Ratios							
Inventory turnover	Days	24	24	19	18	18	19
Debtors turnover	Days	43	48	14	30	36	35
Creditors turnover	Days	54	68	63	27	35	18
Operating cycle	Days	13	4	(30)	21	19	36
Property, plant & equipment turnover	Times	0.24	0.17	0.19	0.25	0.26	0.30
Total assets turnover	Times	0.18	0.13	0.15	0.19	0.21	0.23
Investment / Market Ratios							
Earnings/ (loss) per share - basic and diluted	Rs	18.73	(12.17)	(53.62)	(26.55)	15.24	35.33
Price earning ratio	Rs	82.22	(73.94)	(19.02)	(38.42)	64.98	25.54
Dividend yield ratio	%	-	-	-	-	1.01	1.66
Dividend payout ratio	%	-	-	-	-	65.63	42.46
Dividend cover ratio	%	-	-	-	-	1.52	1.77
Cash dividend per share	Rs	-	-	-	-	10.00	15.00
Market value per share at year end	Rs	1,540.00	900.00	1,020.00	1,020.00	990.00	902.50
Highest market value per share during the year	Rs	1,757.90	988.00	1,066.00	1,060.00	1,045.00	980.00
Lowest market value per share during the year	Rs	887.13	842.00	894.00	900.00	900.00	699.99
Breakup value per share (Including the effect of surplus on revaluation of property, plant & equipment).	Rs	1,388	1,061	1,074	1,073	1,102	987
Breakup value per share (Excluding surplus on revaluation of property, plant & equipment).	Rs	187	166	175	227	255	256
Capital Structure Ratios							
Financial leverage ratio		0.30	0.42	0.40	0.42	0.31	0.23
Long term debt : Equity (Including the effect of surplus on revaluation of property, plant & equipment)		0.19	0.33	0.27	0.33	0.27	0.21
Long term debt : Equity (Excluding surplus on revaluation of property, plant & equipment)		1.39	2.10	1.64	1.57	1.16	0.82
Interest cover ratio		1.47	0.43	(0.16)	0.89	2.43	4.43
Summary of Cash Flows							
Net cash flow from operating activities	(Rs.000)	786,143	488,929	(123,098)	44,292	1,518,433	1,600,646
Net cash flow from investing activities	(Rs.000)	427,284	67,160	(79,271)	(5,034,912)	(3,894,336)	(6,095,428)
Net cash flow from financing activities	(Rs.000)	(706,832)	(622,075)	(1,022,868)	3,273,770	3,158,697	4,046,367
Net change in cash and cash equivalents	(Rs.000)	506,595	(65,986)	(1,225,237)	(1,716,850)	782,794	(448,415)