

KEY OPERATING AND FINANCIAL DATA

		2024	2023	2022	2021	2020	2019
Profitability Ratios							
Gross profit ratio	%	39.37	37.90	41.39	31.64	33.42	39.74
Net profit to sales	%	2.83	[1.65]	5.08	[5.70]	[21.35]	[8.45]
EBIDTA margin to sales	%	26.38	21.95	25.11	24.16	11.39	16.24
Return on equity	%	0.93	[0.49]	1.35	[1.15]	[4.99]	[2.47]
Return on capital employed	%	0.89	[0.46]	1.11	[0.85]	[3.84]	[1.81]
Return on assets	%	0.68	[0.34]	0.92	[0.72]	[3.14]	[1.60]
Liquidity Ratios							
Current ratio		0.31	0.89	1.06	1.15	0.58	1.10
Quick / acid test ratio		0.27	0.86	1.02	1.11	0.55	1.05
Cash and bank to current liabilities		0.03	0.02	0.03	0.03	0.04	0.04
Cash flow from operations to sales		0.03	0.01	0.07	0.07	[0.02]	0.004
Activity Turnover Ratios							
Inventory turnover	Days	27	27	24	24	19	18
Debtors turnover	Days	34	57	43	48	14	30
Creditors turnover	Days	67	76	54	68	63	27
Operating cycle	Days	[6]	8	13	4	[30]	21
Property, plant & equipment turnover	Times	0.28	0.29	0.24	0.17	0.19	0.25
Total assets turnover	Times	0.24	0.20	0.18	0.13	0.15	0.19
Investment / Market Ratios							
Earnings / [Loss] per share – basic and diluted	Rs	13.08	[6.71]	18.73	[12.17]	[53.62]	[26.55]
Price earning ratio	Rs	63.95	[115.48]	82.22	[73.94]	[18.46]	[38.42]
Market value per share at year end	Rs	836.50	775.00	1,540.00	900.00	990.00	1,020.00
Highest market value per share during the year	Rs	1,124.63	2,310.00	1,757.90	988.00	1,066.00	1,060.00
Lowest market value per share during the year	Rs	650.00	645.00	887.13	842.00	894.00	900.00
Breakup value per share [Including the effect of surplus on revaluation of property, plant & equipment].	Rs	1,411	1,382	1,388	1,061	1,074	1,073
Breakup value per share [Excluding surplus on revaluation of property, plant & equipment].	Rs	343	260	187	166	175	227
Capital Structure Ratios							
Financial leverage ratio		0.18	0.27	0.30	0.42	0.40	0.42
Long term debt : Equity [Including the effect of surplus on revaluation of property, plant & equipment]		0.005	0.03	0.19	0.33	0.27	0.33
Long term debt : Equity [Excluding surplus on revaluation of property, plant & equipment]		0.02	0.18	1.39	2.10	1.64	1.57
Interest cover ratio		1.01	0.93	1.47	0.43	[0.16]	0.89
Summary of Cash Flows							
Net cash flow from operating activities	[Rs.000]	389,457	97,051	786,143	488,929	[123,098]	44,292
Net cash flow from investing activities	[Rs.000]	3,045,439	1,756,413	427,284	67,160	[79,271]	[5,034,912]
Net cash flow from financing activities	[Rs.000]	[3,584,432]	[1,243,171]	[706,832]	[622,075]	[1,022,868]	3,273,770
Net change in cash and cash equivalents	[Rs.000]	[149,536]	610,293	506,595	[65,986]	[1,225,237]	[1,716,850]